

ORRICK, HERRINGTON & SUTCLIFFE LLP

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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, as Agent

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

)
) **Chapter 11**
)
) **Case No. 08-13555 (JMP)**
)
) **Jointly Administered**
)

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by CREDITO EMILIANO SPA, as Agent (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in the amount of \$25,885,801.92 which has been designated as claim no. 56041 (the “Claim”). ICCREA Banca, as Agent on behalf of one or more of its customers (“ICCREA” or “Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of 38.775502% of XS0195431613 (\$135,588.43 of \$349,628.18), the outstanding amount of XS0195431613 held by Transferor. A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: ICCREA BANCA S.p.A.

Name and Address Where

Notices to Assignee Should be Sent:
VIA LUCRAZIA ROMANA, 41/47
ROMA, ITALY 00178
ATTN: ANTONIO TORRE

Name of Transferor: CREDITO EMILIANO SPA

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
August 24, 2017

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esq.
51 West 52nd Street
New York, NY 10019-6142
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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, as Agent

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ICCREA Banca S.p.A
Name of Transferee

Credito Emiliano SPA
Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim #: 56041
Amount of Claim: \$ 25,885,801.92
Date Claim Filed: October 29, 2009
Partial Amount claim transferred: \$ 135,588.43

Via Lucrezia Romana 41/47
00178 Roma
Italy
Attn. Legal Department
E-mail: mventre@iccrea.bcc.it

Phone: 0039 06 72075814
Last Four Digits of Acct #: N/A

Phone: 0039 0522 582464
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone:
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief,

ICCREA BANCA S.p.A.
Avv. Antonio Torre
Responsabile del Legale

By: 
Transferee/Transferee's Agent

Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.

Schedule I

Transferred Claims

Purchased Claim

38,775502 % of XS0195431613 EUR = USD 135,588.43 of USD 349,628.18 (i.e. the outstanding amount of XS0195431613 as described in the Proof of Claim filed 29 October, 2009),

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN BROTHERS TREAS.BV 7%/LINKED 14.07.2004/2014 EUR	XS0195431613	LEHMAN BROTHERS TREASURY BV	Lehman Brothers Holdings Inc.	EUR 95,000.00 (equivalent to USD 134,434.50)	07/14/2014	EUR 95,815.44 (equivalent to USD 135,588.43)

ICCREA BANCA

Responsabile del Legale

AVV. ANTONIO

CREDITO EMILIANO S.P.A.

